



**Deep Research.
Disciplined Process.
Trusted Guidance.**

Is your Portfolio designed to achieve your financial goals?



In today's dynamic world, It can be overwhelming to navigate through the investment world.

Achieving your financial objectives can be a challenge if your portfolio is not managed in accordance with your risk appetite and liquidity requirements.

Contrary to the common belief, managing your Equity Portfolio does not have to be a complex ordeal.

By adopting the right portfolio which aligns with your requirements, You can achieve your financial goals with relative ease.

We at StockAxis believe in simplified investments. Your focus and time is too precious to be tangled in needless noise and hyped up practices.

The 'One size fits all' approach doesn't really fit anyone. We even choose the right fit when it comes to our clothes! This makes choosing an investment portfolio which fits your portfolio requirements a significant affair.

Having understood that each investor is unique and faces unique challenges through out their investment journey, We have successfully curated 4 unique investment strategies & 3 Equity Research Packages to suit your requirements.



A vision without a strategy remains an illusion..

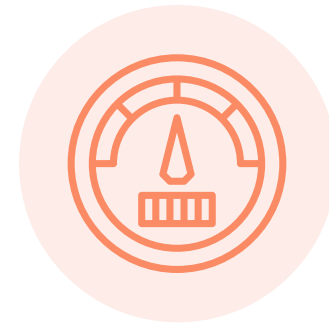
StockAxis has curated 4 proven investment strategies & 3 Equity Research Packages to handhold you to success.



How should you choose your investment Portfolio?



We ensure that you **determine your financial goals**. We assist our clients in choosing the right investments which are well positioned to deliver the required returns.



It is rightly said that a penny saved is a penny earned. StockAxis analyses your risk appetite for you so that you **only undertake sensible risks which are in alliance with your portfolio goals**.



Lastly, **we understand your liquidity**. It is of utmost importance to stay invested in securities which can provide you with considerable gains within your desired investment horizon.

01

The MILARS Portfolio



MILARS is an Award winning strategy based on Six guiding principles & is designed to achieve an evergreen portfolio.

The strategy sets the ground rules for choosing leading stocks at optimum levels, which are expected to rise and rally over and above the respective benchmarks.

It's predefined selling rules ensure that the risk-reward ratio is maintained throughout, losses are cut short and the portfolio remains healthy.

The MILARS Portfolio

The Six Pillars of MILARS



M - Market Direction

- ▶ Recommendations to buy & accumulate only when the market is in an uptrend.

I - Industry Ranking

- ▶ Identifying the leading industries in the market.

L - Leading Company

- ▶ We only recommend market leaders.

A - Acceleration

- ▶ Focus on companies with explosive earnings growth.

R - Relative Strength

- ▶ Recommendations based on high and sustainable price strength.

S - Selling Rules

- ▶ Cut your losses short and let your winners run.

02

The Emerging Multibaggers

The art of choosing hidden gems



▶ *Are you an investor looking forward to build long term wealth?*

If yes, then the Multibagger Portfolio is just right for you.

The Multibagger portfolio is designed for investors who desire to invest in hidden gems which carry the extraordinary potential to deliver extraordinary returns.

The essence of the strategy lies in capturing young companies and watching them grow.

Quality multibagger stocks have the potential to generate enormous returns over a mid-long term trajectory.

03

The Bluechip Portfolio

Capture the best of the best!



▶ *Are you an investor who desires to own a superior quality portfolio with minimum risk?*

If risk averse high quality stocks are your goal then the Bluechip portfolio is your perfect fit.

The essence of the strategy lies in capturing the stability of well established business houses.

Blue-chip companies are qualified as high-quality and are usually large cap companies. Typically, they have been in business for many years and are considered to be very stable with consistent revenues.

04

The Small-Cap core Portfolio

Reap the budding jewels!



▶ *Do you want to profit from budding Small-cap stocks and watch them turn into Mid-caps?*

If you want to be a part of the Indian Small-caps growth story then the Small-cap core portfolio is your solution.

The essence of the strategy is to capture the transitional growth of stocks from Small-caps to Mid-caps.

It is built to catch companies that are at their nascent or developing stages and are under-researched or comparatively unexplored.



Quality Research leads to Quality Investment Decisions.

We bring you easy access to World class Research!

01

Emerging Market Leaders

Capturing massive Growth!



It is a matter of fact that tomorrow's Market Leaders are trading at attractive valuations today.

What you need to capture them is high-quality intense research of these emerging market leaders. We are here to give you just that.

You can now have access to super intense research that goes beyond the quantitative aspects & penetrates into the qualitative aspects so that you can invest and book massive returns from India's Emerging Market Leaders.

02

Large Cap Focus

Profiting with the big shots!



No matter if you are a risk aggressive investor or a risk-averse investor, it is our stand that you need large caps in your portfolio.

Large-cap stocks can do more wonders than they are often accredited for. They enable you to benefit from the equity market & still maintain low risk & bring stability to your Portfolio.

Raise your chances of witnessing capital appreciation with the stability & consistency of these proficient businesses!

03

Stocks on the Move

Grab the right stocks at the right time!



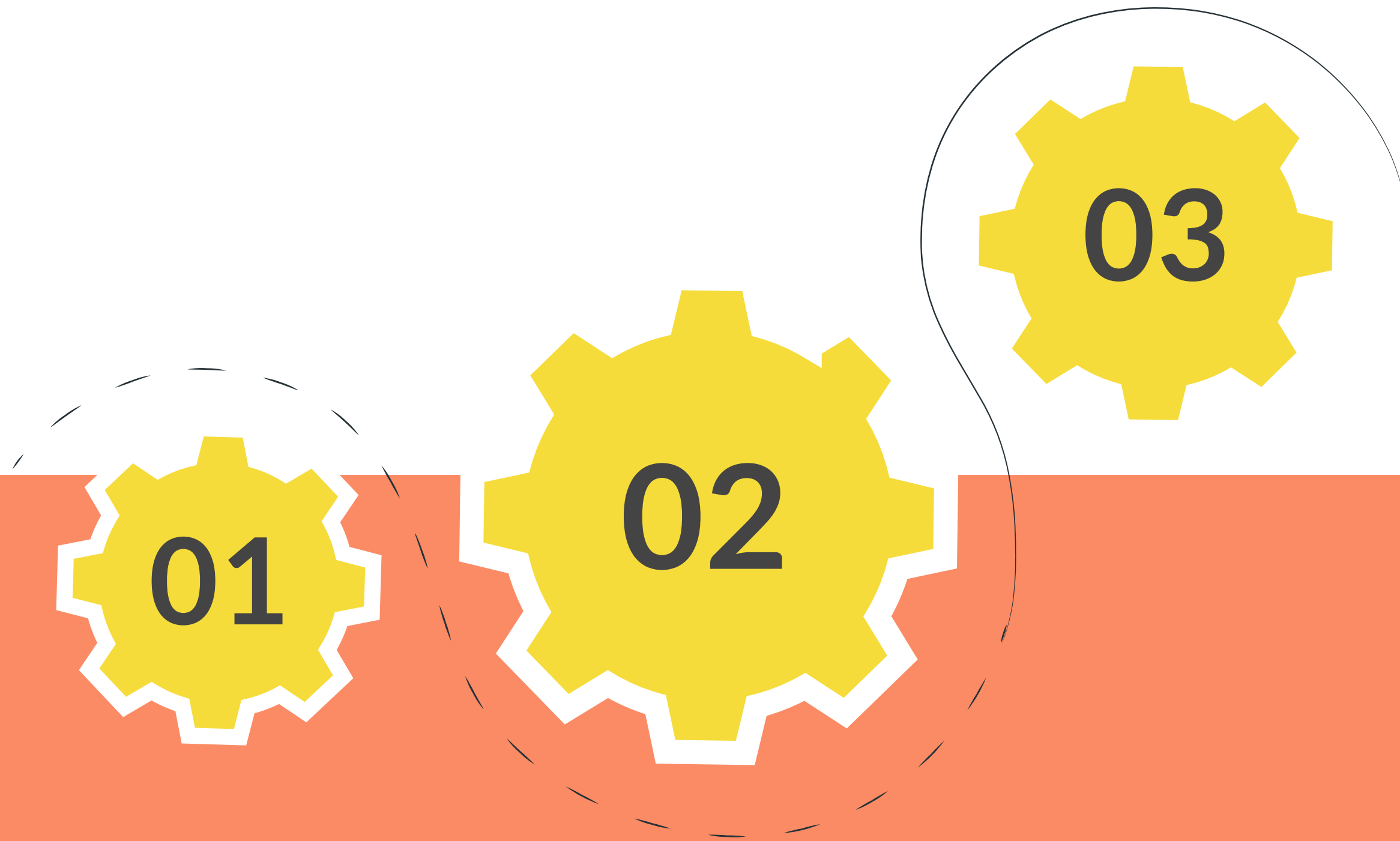
Even a high-quality stock bought at the wrong price can result in losses.

To successfully make profits in a relatively shorter time frame from the stock market, one must enter the right stock at the right time.

Although it is a simple formula, it is anything but simple to do just that. We are here to change it for you.

With Stocks on the Move, you get the golden opportunity to invest in premium quality hot stocks at the right technical buy points. **Opulent or its associates in the**

has not:



Transform your portfolio in 3 simple steps

Our Process is easy

Step 01



Get in touch!

Submit your equity portfolio for a free evaluation

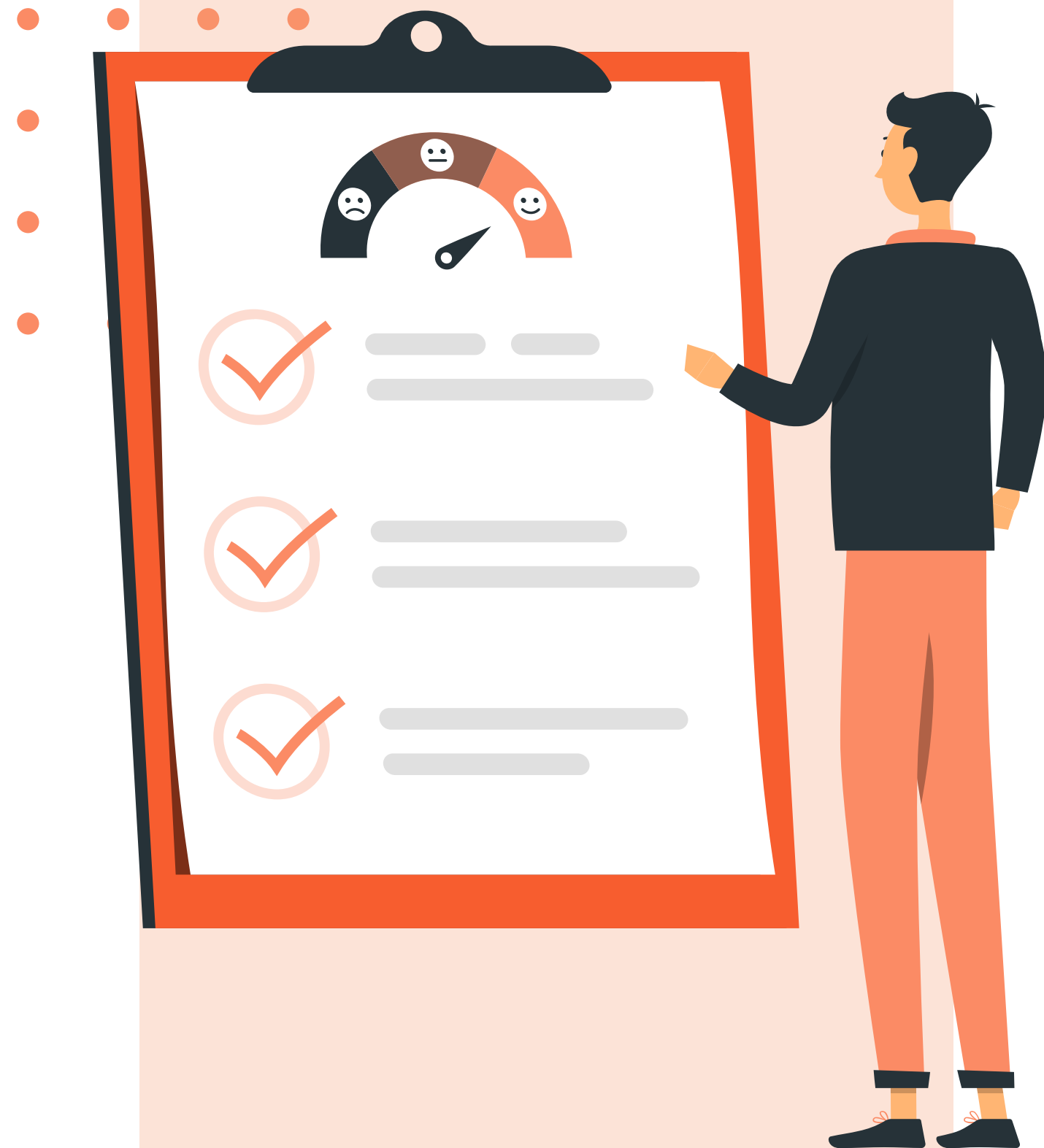
Or

Connect with us:

Give us a missed on:
9773076000

Email us at:
research@stockaxis.com

Step 02



Get a Comprehensive Review

Get connected with our Research Analyst to get a comprehensive review of your portfolio on your scheduled time.

Step 03



Choose your Portfolio to get started!

Discuss your financial Goals, investment values & the desired Risk - Reward ratio with our representative to select the right Portfolio.



You will be allotted a dedicated relationship manager who will assist you in optimizing your portfolio and solve all your queries throughout your investment journey.





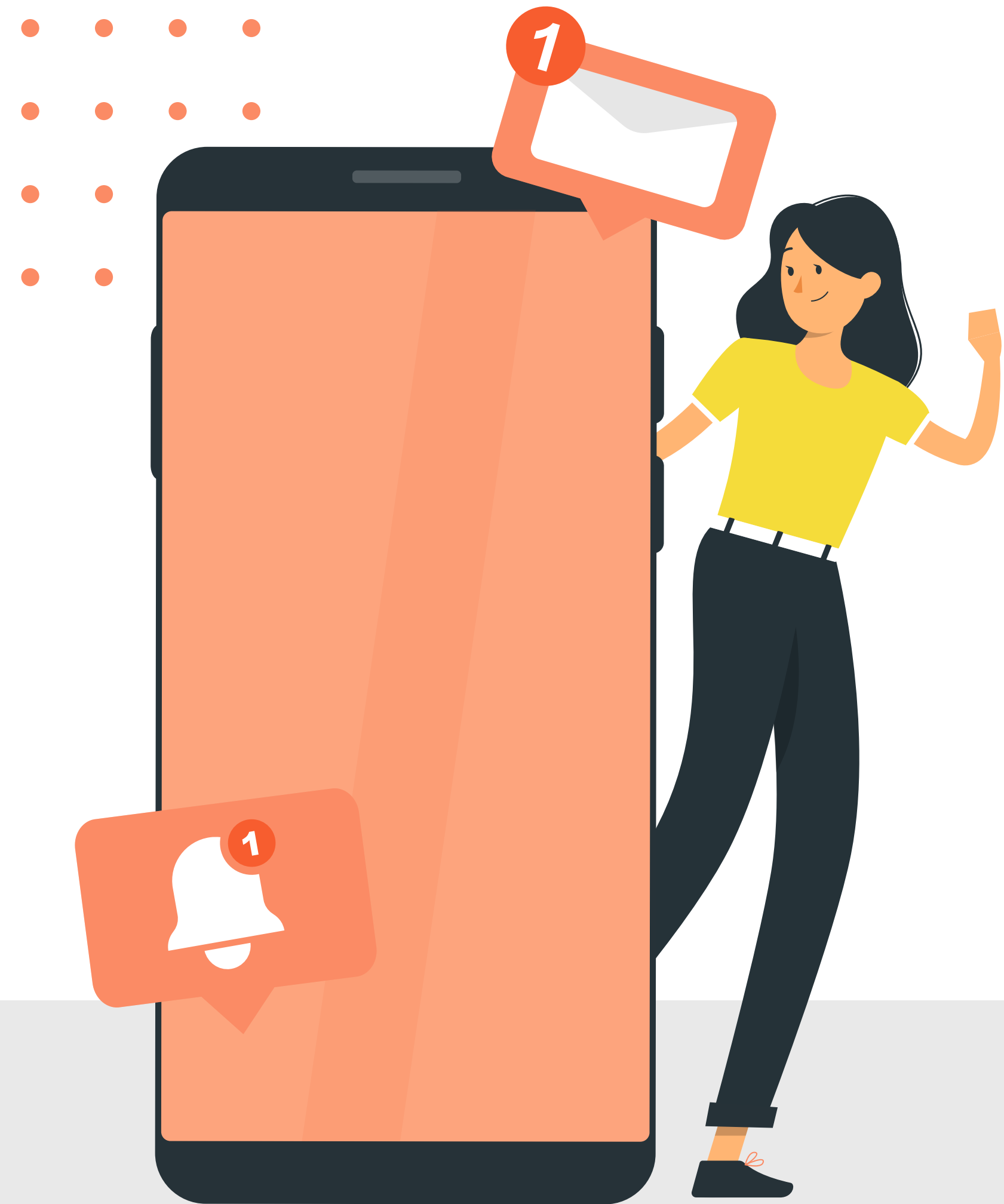
*We believe you deserve to know your investments.
Receive timely updates and Research
reports straight in your inbox!*





*Have queries about your portfolio?
Our research analysts are ever ready for a one on one
conversation regarding our recommendations!*





*You Receive recommendations
via SMS, email & mobile app
notifications on Real-time*



Our Analysts are constantly tracking your portfolio

*You too can track your recommended portfolio **via web login and Mobile app** with StockAxis!*

Testimonials

“ Portfolios advised by you are wealth creator. I am thankful to you and your supportive staff.”

-Gajender Singh

(Feb 04, 2020)

“ Quite impressed by your service ”

-P Ramakrishna Bhat

(Jan 15, 2020)

“ Good support and service. Excellent support provided. ”

-Vikas Garg

(Jan 25, 2020)

“ I am very much satisfied of your services. The Stock selection and timing of stock selection is very much good.”

-Nikita Dani

(Jan 01, 2020)

“ It helps to rearrange my stock investment and also help me to recover earlier loss and a great service provided. Thanks. ”

-Gaurav Maghanlal Patel

(Jan 22, 2020)

“ Services are excellent ”

-Subhash Chand Singhal

(Dec 18, 2019)

100%

Total success



More than
5,00,000

▶ Registered Users

More than
10,000

▶ Subscribed Clients



**For more information,
please contact**

Opulent Investment Adviser Private Limited.

113/114, Bajaj Bhavan, Nariman Point, Mumbai – 400 021

Telephone: +91 22 6639 3000 | Email: research@stockaxis.com

WhatsApp: +91 97730 15000

About us:

The Opulent Investment Advisors Private Limited (“OIAPL”), a Company incorporated under the provisions of the Companies Act, 2013, is one of the prominent research house providing services of equity research, recommendation and advisory services in the financial markets under its brand name “StockAxis”. The OIAPL is registered with SEBI and hold SEBI license as a Research Analyst (registration No INH000007669) and an Investment Adviser (registration No. INA000011644). The OIAPL provides research, recommendation and advisory services for a broad array of investors including NRIs, HNI’s, and thousands of individual investors.

I Disclaimers and Disclosures

Opulent Investment Adviser Private Limited (hereinafter referred to as 'Opulent') is a SEBI registered Research Analyst (Registration No. INH000007669) and Investment Adviser (Registration No INA000011644) registered under the SEBI (Research Analysts) Regulations, 2014 and SEBI (Investment Advisers) Regulations, 2013 respectively. Opulent prepares and shares research data and reports with clients and investors in compliance with SEBI (Research Analysts) Regulations, 2014. Opulent also offers investment advisory services in compliance with SEBI (Investment Advisers) Regulations, 2013. Opulent also ensures compliance with other applicable directives, instructions or guidelines issued by the SEBI from time to time.

The analyst for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendation(s) or view(s) expressed in this report.

Opulent has no material adverse disciplinary history as on the date of publication of this report.

Other disclosures by Opulent Investment Adviser Private Limited and its Research Analyst with reference to the subject company(s) covered in this report:-

Research Analysts or his/her relative's or Opulent or its associates does not have any financial interest in the subject company. Also Research Analysts or his/her relative's or Opulent or its associates may have beneficial ownership of 1% or more in the subject company at the end of the month immediately preceding the date of publication of the research report. Research Analysts or his/her relative's or Opulent or its associates do not have any material conflict of interest in the subject company. Research Analysts have not served as officer, director, or employee in the subject company. Opulent or its Research Analysts has not been engaged in market making activity for the subject company.



Opulent or its associates in the last twelve month has not:

- received any compensation from the subject company;
- managed or co-managed public offering of the securities for the subject company; and
- received compensation for investment banking or merchant banking or stock broking services or for any product or other services from the subject company

Opulent or its associates have not received compensation or other benefits from the subject company or any other third-party in connection with this report.

Our salespeople and other professionals may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein.

Opulent holding in the subject company: Nil

Terms and Conditions

This report is not for public distribution and has been furnished to you solely for your information and must not be reproduced or redistributed to any other person. The report and information contained herein are strictly confidential and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent of Opulent.

The report is based on the facts, figures and information that are considered true, correct, reliable and accurate. The information is obtained from publicly available media or other sources believed to be reliable. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. The report is prepared solely for informational purpose and does not constitute an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments for the clients. Though disseminated to all the customers simultaneously, not all customers may receive this report at the same time. Opulent will not treat recipients as customers by virtue of their receiving this report.

Disclaimers

Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to the recipient's specific circumstances. The securities and strategies discussed and opinions expressed, if any, in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient.

This report may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this report should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this report (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. Certain transactions, including those involving futures, options and other derivatives as well as non-investment grade securities involve substantial risk and are not suitable for all investors.

Opulent, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report, including but not restricted to, fluctuation in the prices of shares and bonds, changes in the currency rates, diminution in the NAVs, reduction in the dividend or income, etc. Past performance is not necessarily a guide to future performance. Investors are advised to see Risk Disclosure Document to understand the risks associated before investing in the securities markets. Actual results may differ materially from those set forth in projections. Forward-looking statements are not predictions and may be subject to change without notice.

Opulent and its affiliated companies, their directors and employees may; (a) from time to time, have long or short position(s) in, and buy or sell the securities of the company(ies) mentioned herein or (b) be engaged in any other transaction involving such securities or earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or investment banker, lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions. Each of these entities functions as a separate, distinct and independent of each other. The recipient should take this into account before interpreting this document.

This report is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject Opulent to any registration or licensing requirement within such jurisdiction. The securities described herein may or may not be eligible for sale in all jurisdictions or to certain category of investors.

General Risk Factors

An indicative list of the risks associated with investing through the services is set out below:

1. Equity and Equity related Risks: Equity instruments carry both companies specific and market risks and hence no assurance of returns can be made for these investments.
2. Price/Volatility Risk: Equity Markets can show large fluctuations in price, even in short periods of time. Investors should be aware of this and only invest in equity or equity-related products if their investment horizon is long enough to support these important price movements.
3. Clients are not being offered any guaranteed/assured returns.
4. The value of the asset may increase or decrease depending upon various market forces affecting the capital markets such as de-listing of Securities, market closure, etc. Consequently, we make no assurance of any guaranteed returns.
5. Our past performance does not guarantee the future performance of the same.
6. Investment decisions made by the Investment Adviser may not always be profitable
7. Not following the recommendation or allocation may impact the profitability of the Portfolio.
8. System / Network Congestion: Recommendation communicated via electronic modes i.e. Email exists a possibility of delivery failure, which may be beyond our control.